

\$527 Million ASSETS UNDER MANAGEMENT
AS OF DECEMBER 31, 2020



47 Loans
CLOSED IN 2020

SMALLEST LOAN
\$9,500

LARGEST LOAN
\$4.1 Million



\$5.6 Million
LOAN INTEREST
RETURNED TO MINISTRY

2015 \$30.3 Million
2020
\$69.7 Million
MINISTRY INVESTMENT
PORTFOLIO

\$5,000 AVERAGE ANNUAL SAVINGS BY
MINISTRY ACCOUNTING CLIENTS

Annual Impact

2020 REPORT

Even in the midst of a difficult year, WatersEdge donors faithfully supported hundreds of ministries through smart giving solutions like endowment, donor advised funds and charitable gift annuities. More than 240 families created estate plans to protect their loved ones and make a lasting Kingdom impact.

As churches and ministries adapted to a “new normal,” WatersEdge provided support with powerful financial tools like loans, investments, accounting and online giving. The Lord’s blessing allowed WatersEdge to provide millions in financing for growing congregations while simultaneously returning millions in loan interest to multiply churches’ cash resources.

Contributions

ENDOWMENTS

\$5.7 Million

DONOR ADVISED FUNDS

\$2.9 Million

CHARITABLE GIFT ANNUITIES

\$0.3 Million

CHARITABLE REMAINDER TRUSTS

\$0.1 Million



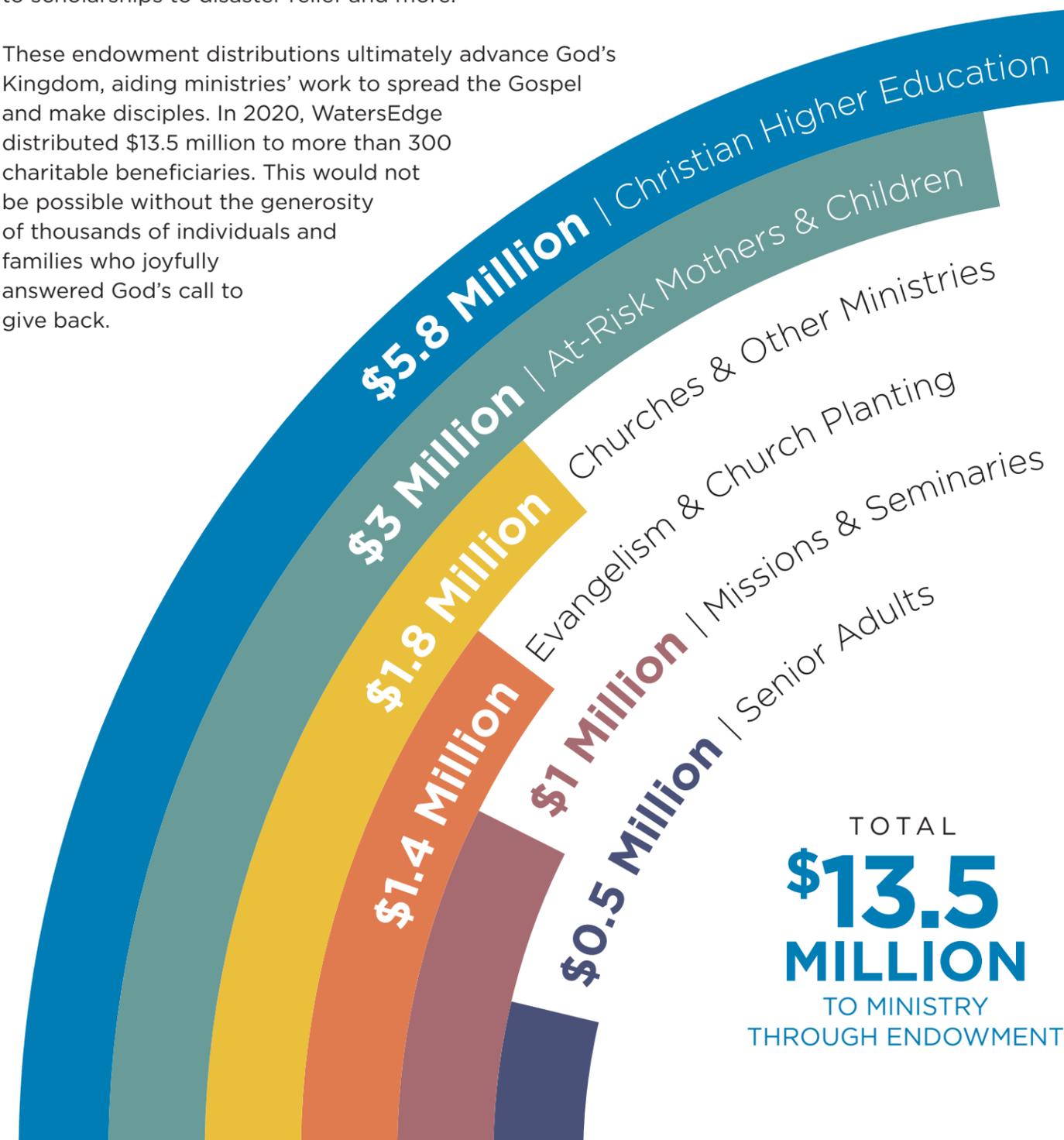
WatersEdge can help you use
your God-given resources wisely.
Get started at WatersEdgeServices.org.

+ \$20.2 Million PLEDGED TO MINISTRY
THROUGH ESTATE PLANS

Endowment Distribution

WatersEdge is privileged to help steward the resources of God's people through endowment. Each year, churches and ministries receive millions in endowed funding that is used to meet a myriad of needs, from missions to scholarships to disaster relief and more.

These endowment distributions ultimately advance God's Kingdom, aiding ministries' work to spread the Gospel and make disciples. In 2020, WatersEdge distributed \$13.5 million to more than 300 charitable beneficiaries. This would not be possible without the generosity of thousands of individuals and families who joyfully answered God's call to give back.



“Our endowment distributions have been used to fund our missions budget over the years. They’ve also allowed us to engage in significant work on our facilities without crippling our regular operating budget. In a world where the landscape is shifting quickly around the church, having these types of tools available can be a game changer for a congregation that has the resources and vision to use them wisely.”

Michael Taylor
Pastor
FBC Ponca City
Oklahoma



“The Prichard Scholarship comes from an endowment, and it’s helped because it lifts a financial burden off my family and therefore off of me. So, I can focus on my studies and not have to worry about finances. My education is definitely laying the groundwork and giving me the ability to think critically about the Bible. It’s taken me where I wanted to go and exceeded my expectations.”

Cole Kliewer
Biblical and Theological
Studies Major at Oklahoma
Baptist University